

Item 1: Cover Sheet



Adam D. Koser
GRANDVIEW ASSET MANAGEMENT LLC
4200 Crums Mills Road, 2nd Floor
Harrisburg, PA 17112

717-541-1000

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This Brochure Supplement provides information about Adam D. Koser that supplements GrandView Asset Management LLC Brochure. You should have received a copy of that Brochure. Please contact Adam D. Koser at the number above if you did not receive GrandView Asset Management LLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about Adam D. Koser (CRD# 5412979) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

Adam D. Koser

Born: 1978

EDUCATION:

Bloomsbury University, Bachelor of Finance, 2000

Penn State Smeal College of Business, Master of Business Administration, 2006

BUSINESS EXPERIENCE:

GrandView Asset Management LLC
Chief Investment Officer, 2024 – present

Federated Hermes
Portfolio Manager, 2010 - 2024

PROFESSIONAL DESIGNATIONS:

CHARTERED FINANCIAL ANALYST (CFA®)

The CFA® charter is a credential awarded by the CFA Institute to individuals who meet its education, examination, sponsorship, experience and ethics requirements. To earn a CFA® charter, eligible candidates must have four years of qualified investment work experience, become a member of the CFA Institute, adhere to the Code of Ethics and Standards of Professional Conduct on an ongoing basis, and complete the CFA® program, which requires the passage of three separate six-hour examinations. Topics tested by the CFA Institute include ethical standards, quantitative methods, economics, financial reporting, corporate finance, equities, fixed income, derivatives, alternative investments, and portfolio management.

Item 3: Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item for Mr. Koser.

Item 4: Other Business Activities

Mr. Koser is a passive member of multifamily real estate owners Bulldawg Property Investments, LLC and FSI Property Investments, LLC, both located in Berwick, PA.

Item 5: Additional Compensation

Other than salary, annual bonuses, or regular bonuses, Mr. Koser does not receive any economic benefit from any person, company, or organization, in exchange for providing clients advisory services through GrandView Asset Management LLC.

Item 6: Supervision

Mr. Koser is supervised by GrandView's principal and Chief Compliance Officer, Bruce A. Smith who can be reached at 717-541-1000. Additionally, all employees of GrandView Asset Management LLC are required to follow the supervisory guidelines and procedures manual which is designed to ensure compliance with securities laws in the jurisdictions where GrandView Asset Management LLC is registered.