

Dear GrandView Client,

We have remained diligent about working to protect your financial interests, even during this very volatile time of uncertainty. Although no one has ever been through this before, you are not alone.

We know, in many instances, you have trusted us with your life's savings. Please know, we continue to be committed to guarding your best interests. The instability of the market will likely continue short term and perhaps even through the elections. We believe in taking precautions and believe that the markets will turn favorable in due time.

In the meantime, we are here for you. Although our physical office is closed through 3/30/2020 to safeguard the health and welfare of our clients, staff, and community, we are working remotely to ensure business continuity. Our phones are still being answered during normal business hours and we are responding to all voice mail and email daily. We encourage you to reach out to us with any questions about your portfolio.

We stand with you. We are one family and, truly, we are all in this together.

Stay well and God bless,

William J. Parker, AIFA®, AACEP®, CKA®  
Chief Executive Officer

Bruce A. Smith, MBA, AIF  
Investment Advisor